

## Remote Merge Setup Checklist (internal)

Support Bulletin

	Done	Where	
1.		User	Computer at main location, and, at least, 1 remote site. All
		checklist	passwords and security.
2.		User	1 modem and phone line (With phone #) at each site.
		checklist	PCAnywhere security settings.
3.		User	PCAnywhere installed and in "host mode" on each computer with
		checklist	a modem.
4.		User	All inventory entered at, at least, one site.
		checklist	
5.		User	Store number (id) and description for each site.
		checklist	
6.		User	If using General Ledger, all departments, categories, stores,
		checklist	must be set up in GL accounts first.
7.		Main	At main, create \remote & \01,\02,\etc, \remote\bak, and update
			psrmmdir copy blank merge files to each directory
8.		Main	At main, create multiple stores, and turn ON multi-store inventory
9.		Main	Setup and copy GL, operators, salespersons, inventory,
			inventory store file, inventory categories & classes, vendors,
			customers, stations, taxing records, recipes from main to
			remotes.
10.		Main	Install merge files in remote folder at main, move 1 pair of
			DO.bak(str) files from \remote \bak to the remote folder for each
			location to be merged.
11.		Main	Install PCAnywhere and Point the File Transfer view to the
			\remote folder. The chf's must be modified for the correct phone
10		<b>D</b>	number and security.
12.		Remote	At remote, copy all files to remote stores that were copied from
			main, copy "token" files and bat files from the power_str.zip to
			the \power\merge folder and create \power\bu folder. Add New
40		Damati	reset procedure (REM_BU), add morn_mrg.bat to ps.bat
13.		Remote	At remote, turn ON multi-store inventory.
14.		Remote	At remote, set the remote merge flag to "Y"
15.		Remote	At remotes set the Important Numbers at least 20,000 apart.

Note: When upgrading from an older remote merge setup, write down the phone#, security, and files being transferred from the existing send files. Update morn\_mrg.bat if necessary, and PCAnywhere sends if necessary.

2500 N Federal Highway First Floor Fort Lauderdale, Florida USA

www.posintl.com

Toll-Free: 800.646.4767 Phone: 954.568.2533 Fax: 954.568.3306